



Date: 26<sup>th</sup> February, 2024

To

**BSE Limited**

Phiroze JeeJee Bhoy Towers

Dalal Street, Fort

Mumbai 400001

**Scrip Code: 537800**

**Script ID: MANGIND**

**Sub.: Intimation about publication of Extension of closure period of Rights Issue advertisement in the newspaper**

Dear Sir(s),

With reference to the above captioned subject, we are submitting herewith the extract of the Newspaper publications in Business Standard, English & Hindi, All editions, Mumbai Lakshdeep – Marathi, Mumbai edition dated February 26, 2024 intimating the advertisement of extension of closure period of Rights Issue of Mangalam Industrial Finance Limited by 15 (fifteen) days i.e. **Tuesday, March 12, 2024 (New Closure of Offer Date)** which is scheduled to be closed on Monday, February 26, 2024 (Old Closure of Offer Date).

You are requested to kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

**For Mangalam Industrial Finance Limited**

**Venkata Ramana Revuru**

**Managing Director**

**DIN: 02809108**

MANGALAM INDUSTRIAL FINANCE LTD.

*Reg. Office: Old Nimta Road, Nandan  
Nagar, Belghoria, Kolkata, West Bengal  
700 083 India  
Corporate Office: HALL NO-1, M R ICON,  
NEXT TO MILESTONE VASNA BHAYLI  
ROAD, VADODARA 391410 Gujarat India*

*Mobile No: +91 7203948909  
Website : [www.miflindia.com](http://www.miflindia.com)  
E-mail : [compliance@miflindia.com](mailto:compliance@miflindia.com)  
CIN : L65993WB1983PLC035815*



Does your loan fulfil the AA criteria?



TRUTH BE TOLD

HARSH ROONGTA

I was catching up with Arianth, an ex-colleague and an IIT-IIM (Indian Institute of Technology-Indian Institute of Management) graduate, who now runs a successful company. He described his first brush with financial leverage in the early 2000s when he had just begun working. Despite earning a good salary, Arianth's lifestyle expenses surpassed his earnings. He soon ran up a credit card bill amounting to three months' salary. He had to seek financial assistance from his parents to clear off this debt. After this experience, Arianth curtailed his expenses and soon repaid his parents.

Arianth's story illustrates human beings' evolutionary bias for instant gratification. When our ancestors lived in the jungle, they gratefully consumed any meat that was lying around. That makes humans different from hibernating animals who have an instinct to hoard food for at least a season.

With the advent of civilisation, laws were enacted. Lenders who provide resources for instant gratification can enforce contracts and recover the resources (mostly money) with interest, underscoring the need for prudent borrowing.

Borrowing entails pledging future income to pay for today's gratification. It is not

always bad. A good loan contributes to asset acquisition, like the purchase of a house, or enhances earning potential, as happens with a business or an education loan.

A good loan must fulfil the AA (double-A) criteria: It should 'add' to assets or income and should be 'appropriate'. Appropriateness is best judged by the percentage of future income pre-empted for paying back the loan. If all repayments amount to around one-third of income, that is considered fine.

A home loan (which adds to assets) that passes the appropriateness test can be considered a good loan. A vehicle loan does not add to assets but enables one to earn an income. It may be considered a good loan (given the abysmal state of public transportation in most cities) provided it passes the appropriateness test.

Experts suggest reading the fine print before signing a loan agreement. My extensive experience tells me most people would not sign an agreement after reading it, given their one-sided nature (despite which the lenders have trouble recovering their loans from some borrowers).

Here are my suggestions for ensuring a fair deal. One, take a floating rate loan as Reserve Bank of India (RBI) regulations allow them to be prepaid or shifted without incurring any prepayment charges. Two, borrow from a bank and not a Non-Banking Financial Company (NBFC) as the former are subject to tighter regulations by the RBI. And three, take a secured loan. The very act of security

creation causes the borrower to pause and rethink and does not provide the same pleasure psychologically as instant gratification until the loan is fully paid off and the secured asset is released.

The prevailing sentiment suggests that the indiscriminate use of easy loans by today's youth may end badly both for them and for lenders. My view is that India's younger generation is wiser than its preceding generations. A vast majority of them use loans sensibly, and the others, like my friend Arianth, will get back to the path of prudence soon.

Truth be told, loans serve as the lubricant that propels the wheels of civilisation forward faster. The home loan sector's growth over the past five decades has demonstrated the transformative impact that responsible borrowing can have on a nation's progress.

Homeownership fosters a powerful sense of stability and social cohesiveness. Most home loan borrowers have steady incomes and are less likely to go out and riot on the streets for any cause.

Nevertheless, as with any powerful instrument, loans can create havoc and destroy lives if used indiscriminately and for the wrong ends (think of the 2008 crisis in the US). I am confident that the innate good sense that Indians possess in plenty will steer them (and the nation) towards a positive outcome.

The writer heads Fee-Only Investment Advisors LLP, a Sebi-registered investment advisor; X (formerly Twitter); @harshroongta

Assess tax residency status after extended stay abroad

Non-residents must furnish a tax residency certificate and fill Form 10F to claim DTAA benefits

BINDISHA SARANG

The Income-Tax Appellate Tribunal (ITAT), Delhi bench, recently ruled in favour of Devi Dayal, who had been deputed by his employers to work on a project in Austria. The ITAT ruled that salary and allowances earned abroad by a 'non-resident' for services rendered overseas are not taxable in India. The employer disbursed both the salary and compensatory allowance overseas, with the allowance accessible through a credit card valid only in Austria.

"Since he had failed to furnish a Tax Residency Certificate (TRC) from Austria, the tax authorities deemed the allowances taxable in India. However, the ITAT ruled in the taxpayer's favour, stating that since the services were rendered outside India, the salary was not taxable in India," says Varun Chablani, an international tax lawyer.

Many taxpayers find the tax residency rules perplexing. "Under Indian tax laws, tax incidence arises based on residential status, which in turn depends on the number of days spent in India," says Vivek Jalan, partner, Tax Connect Advisory.

Who is a resident?

A person is a tax resident of India if he is physically present in the country for 182 days in a financial year or if he spends 60 days during the relevant period and 365 days in the four immediately preceding financial years.

"Once an individual qualifies as a resident, the next step is to determine if he is a Resident and Ordinarily Resident (ROR) or Resident but Not Ordinarily Resident (RNOR)," says Megha Jain, tax expert, Cleartax.

A person qualifies as an ROR if he

KEY ASPECTS OF DTAA EXPLAINED



► Double Taxation Avoidance Agreement (DTAA) is a tax treaty signed between countries to help taxpayers avoid paying double taxes on the same income

► It becomes applicable when an individual is a resident of one nation but earns income in another

► DTAA provisions can apply to income from services provided and salary received in India; interest earned on fixed deposits and savings bank accounts held in India; income from house property in India; and capital gains from the transfer of assets in India

► If an NRI makes use of DTAA provisions, then tax is payable at a lower rate on the incomes mentioned above

has been a resident of India for at least two out of the 10 past years, and has stayed in India for at least 730 days in the seven immediately preceding years. If either of the above conditions is not met, the person's residential status will be that of an RNOR.

"RNORs and NRIs are taxed alike, with their foreign income being exempt from Indian taxes unless it is derived from a business controlled from India or a profession set up in India," says Ankit Jain, partner, Ved Jain & Associates.

Definition of NRI for tax purposes

If you don't qualify as a resident or as an RNOR, your status is that of a non-resident. "Non-residents are liable for taxes in India only on income received, accrued, or deemed to be received or accrued in India," says Rishabh J, advocate, Shivdass & Shivdass Law Chambers.

Residents are taxed in India on their global income, while NRIs are

taxed only on their income that accrues or arises in India. Says S R Patnaik, partner (head-taxation), Cyril Amarchand Mangaldas: "An NRI's salary is taxable in India if the services are rendered or performed in India since it is considered income earned in India. If salary is paid for services rendered outside India, it is assumed to have been earned outside India."

While considering residency for individuals who have spent more than 60 days outside India, most of the tax disputes arise over the nature of work being undertaken.

"While the tax authorities allege that the person has been outside India not for 'employment' but as an investor or promoter, the individual claims that he is, in fact, an employee," says Kishore Kunal, an advocate.

A recent judgement states that "employment" lacks a technical definition, implying that employment abroad includes self-employment or starting a business or profes-

SBBI भारतीय स्टेट बैंक State Bank of India DEMAND NOTICE TO LEGAL HEIRS OF BORROWERS A notice is hereby given that the following borrowers/s 1. Mr. Murlidhar Narayan Karale, 2. Mrs. Varsha Sanjay Karale (1) Property Address: Flat No. 24, 3rd Floor, Sanjay CHSL, Plot No. 17, Sector No.21, Kharghar, Navi Mumbai-410210 Residential Address: Mantri Corner Building, Ground Floor, Shop No. 15, Sayani Road Near Parel S.T. Depot Prabhadevi Mumbai - 400025 (Home Loan Account Number: 36966216619) have defaulted in the repayment of principal and interest of the loans facility obtained by them from the Bank and the loans have been classified as Non Performing Assets (NPA) on 18.02.2024. The notices were issued to them on 21.02.2024 under section 13(2) of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 in their last known addresses, but they have been returned unserved, they are Amount Outstanding - Rs.17,23,840/- (Rupees Seventeen Lakhs Twenty Three Thousands Eight Hundred Forty only) as on 21.02.2024 plus future interest and incidental expenses, cost, charges, etc. The steps are being taken for substituted service of notice. The above Borrower(s) and their Guarantor(s) (whenever applicable) are hereby called upon to make payment of outstanding amount within 60 days from the date of publication of this notice, failing which further steps will be taken after expiry of 60 days from the date of this notice under sub-section (4) of section 13 of Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002. The borrowers attention is invited to provision of sub-section (8) of section 13 of the Act, in respect of time available to redeem the secured assets. Description of Immoveable properties Flat No. 24, 3rd Floor, Sanjay CHSL, Plot No. 17, Sector No.21, Kharghar, Navi Mumbai-410210. Property owned by Mr. Sanjay Murlidhar Karale Date: 24/02/2024, Place: Navi Mumbai Authorised Officer, State Bank of India

Bank of India-Malvan Branch Tal- Malvan, Dist- Sindhudurg. Phone: 02365- 253899, Email: Malvan.Ratnagiri@bankofindia.co.in POSSESSION NOTICE [Rule 8 (1)] (For immovable property) Ref. No./MVL/ ADV/2023-24/117 Date: 23.02.2024 Whereas, The undersigned being the Authorised Officer of Bank of India under the Securitisation and Reconstruction of Financial Asset and Enforcement of Security Interest Act, 2002 and in exercise of powers conferred under section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules, 2002 issued demand notice dated: 16.12.2023 on calling upon the Borrower/ Mortgagor Mrs. Rakhi Mahesh Dholam to repay the amount mentioned in the notices aggregating Rs.4,39,517/- (Rupees Four Lac Thirty Nine Thousand Five Hundred Seventeen) plus further interest & other charges thereon from 29.05.2023 within 60 days from the date of receipt of said notice. The borrower having failed to repay the amount, notice is hereby given to the borrower and the public in general that the undersigned has taken Symbolic Possession of the property described herein below under Section 13(4) of the said Act read with rule 8 of the Security Interest Enforcement rules, 2002 on the 23rd day of February 2024. The borrower secured debtor in particular and the public in general is hereby cautioned not to deal with the property and any dealings with property will be subject to the charge of the Bank of India Malvan Branch for an amount of Rs.4,39,517/- (Rupees Four Lac Thirty Nine Thousand Five Hundred Seventeen) plus further interest & other charges thereon from 29.05.2023 within 60 days from the date of receipt of said notice. The borrower's attention is invited to the provisions of sub- section (8) of section 13 of the SARFAESI Act, in respect of time available, to redeem the secured assets. DESCRIPTION OF THE IMMOVABLE PROPERTY EQM of all that part and parcel of the Flat No. B-15, area- 350 Sq.ft. (32.53 Sq.Mtrs.) Second Floor, B wing, Building Sankalp-B, Situated at Survey No. 803B (772 A1) Hissa No. 1/44/6/1 City Survey No. 1666, At- Malvan, Taluka- Malvan, District- Sindhudurg, in the name of Mrs. Rakhi Mahesh Dholam (Borrower-Mortgagor). Boundaries: East: 'B' Wing open space and compound wall West: 'B' Wing stair case South: Front side open space North: Flat No. 14 Date: 23.02.2024 Place: Malvan Sd/- Authorised Officer Bank of India

dishtv dish DSH WACHO DISH TV INDIA LIMITED Corp. Office: FC-19, Sector 16 A, Noida - 201301, U.P. Regd. Office: Office No. 803, 8th Floor, DLH Park, S. V. Road, Goregaon (West), Mumbai-400062 E-mail: investor@dishtv2h.com, CIN: L51909MH988PLC287553, Website: www.dishtv2h.com Tel: 0120-5047000, Fax: 0120-4357078 PUBLIC NOTICE OF CONVENING EXTRA ORDINARY GENERAL MEETING THROUGH VC/DAVM Notice is hereby given that the Extra Ordinary General Meeting (EGM) of the members of Dish TV India Limited (Company) will be held on Thursday, March 21, 2024 at 11:30 A.M. (IST) through Video Conferencing (VC) / Other Audio Visual Means (DAVM) facility being provided by National Securities Depository Limited (NSDL), in compliance with all the applicable provisions of the Companies Act, 2013 (the 'Act') and Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable guidelines/ circulars issued by Ministry of Corporate Affairs (MCA Circulars) and Securities and Exchange Board of India (SEBI Circulars) (collectively referred to as 'Relevant Circulars'), to transact the business set out in the Notice calling the EGM. Members attending the EGM through VC/DAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act. In accordance with the relevant circulars, electronic copies of the EGM Notice along with the Explanatory statement will be sent in due course, only by e-mail to all those members, whose e-mail addresses are registered with the Company or the Depository's Participant(s). The EGM Notice along with the Explanatory statement will also be available on the Company's website at www.dishtv2h.com, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of NSDL at www.evoting.nsdl.com. To enable participation in the remote e-voting process by those shareholders to whom the Notice of the EGM could not be dispatched, the Company has made proper arrangements with their Registrar and Transfer Agents of the company for registration of e-mail addresses in terms of relevant circulars. The process for registration of e-mail addresses is as under:- (i) For Temporary Registration: Pursuant to relevant circulars the shareholders including physical shareholders who have not registered their e-mail address and in consequence the notice could not be serviced, may temporarily get their e-mail registered with the company's Registrar and Transfer Agents viz. Link Intime India Private Limited by writing to rnt.helpdesk@linkintime.co.in and follow the registration process as guided thereafter. Post successful registration of the e-mail, the shareholder would get the soft copy of the Notice of EGM along with the Explanatory statement and procedure for e-voting along with User ID and password to enable e-voting for the EGM from NSDL. In case of queries related to the registration of e-mail addresses, shareholders, may write to rnt.helpdesk@linkintime.co.in and for e-voting related queries you may write to NSDL at evoting@nsdl.com. (ii) For Permanent Registration for Demat Shareholders: It is clarified that for permanent registration of e-mail addresses, the Members are requested to register their e-mail address, in respect of demat holdings with the respective Depository Participant (DP) by following the procedures prescribed by the Depository Participant. Member of casting vote(s) through e-voting: The Company is providing remote e-voting facility ("remote e-voting") to all its members to cast their votes on all the resolutions set out in the Notice of the EGM. The Company is also providing the facility of voting through e-voting system during the EGM ("e-voting") to those members who could not cast their vote(s) by remote e-voting. The detailed procedure for e-voting before the EGM ("remote e-voting"), as well as during the EGM ("e-voting") and participation in the EGM through VC/DAVM, has been provided in the notes to the Notice of the EGM which will be sent in due course. Members are requested to carefully read all the Notes set out in the Notice of the EGM and in particular, instructions for joining the EGM and manner of casting votes through e-voting. For Dish TV India Limited Sd/- Ranjit Singh Company Secretary & Compliance Officer Membership No.: A15442 Place: Noida Date: February 25, 2024

MIFL MANGALAM INDUSTRIAL FINANCE LIMITED Corporate Identification Number: L65993WB1983PLC035815 Mangalam Industrial Finance Limited ("Company" or "Issuer") was incorporated at Calcutta, on February 08, 1983 as a public limited company, under the Companies Act, 1956 and a Certificate of Incorporation was issued by the Registrar of Companies, West Bengal at Calcutta. Thereafter our Company obtained a Certificate of Commencement of Business on March 05, 1983. Our Registered Office has been shifted from MMS Chambers, 4A, Council House Street, 1st Floor, Room No: D1, Kolkata - 700 001, West Bengal to the current address on October 06, 2022. Our Company is registered under section 45-IA of The Reserve Bank of India Act, 1934 to commence/carry on the business of a Non-Banking Financial Institution. Our Company is registered with the Reserve Bank of India ("RBI") as Non-Systemically Important Non-Deposit taking Non-Banking Finance Companies (NSI-ND-NBFC), Investment and Credit Company ("ICC"). The registration number is B.05.02961 vide the Certificate of Registration dated 21.08.2001. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 34 of the Letter of Offer. Registered Office: Old Nimta Road, Nandan Nagar, Belghoria, Kolkata, West Bengal -700 083; Telephone No. +91 7203948909; Fax; N.A.; E-mail id: compliance@mifindia.com Corporate Office: Hall No.-1, M R Icon, Next to Milestone, Vasna, Bhayli Road, Vadodara-391410, Gujarat; Telephone No: +91 7203948909 Contact Person: Ms Kashish Purohit; Company Secretary and Compliance Officer E-mail: compliance@mifindia.com; Website: www.mifindia.com OUR PROMOTERS: VETTUKALLEL AVIRACHAN SOJAN, VENKATA RAMANA REVURU, YATIN SANJAY GUPTÉ, WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED AND GARUDA MART INDIA PRIVATE LIMITED ISSUE OF UP TO 12,38,92,721 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 3.95 (RUPEES THREE AND PAISE NINETY FIVE ONLY) PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 4893.76 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 (TWENTY ONE) RIGHTS EQUITY SHARES FOR EVERY 163 (ONE HUNDRED SIXTY THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 29, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 150 OF THE LETTER OF OFFER. \* Assuming full subscription NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY RIGHTS ISSUE OPEN Last date for receipt of Rights Issue Application forms is extended upto Tuesday, March 12, 2024 ASBA\* Simple, Safe, Smart way of Application – Make use of it!!! Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below. PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 155 of the Letter of Offer. Kindly note that Non-Resident Investors can apply in this Issue using the ASBA mode only. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 155 of the Letter of Offer. LAST DATE FOR APPLICATION: This is to inform the Eligible shareholders of the Company that the date of Closure of the Rights issue which opened on Monday, February 12, 2024 and scheduled to close on Monday, February 26, 2024 has now extended by the Company from Monday, February 26, 2024 to Tuesday, March 12, 2024 in order to provide opportunity to shareholders to exercise the rights in the Rights Issue. Accordingly, Last date of submission of the duly filled Rights Issue Application forms is extended upto Tuesday, March 12, 2024 (i.e. Issue Closing Date) PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE I.E. MARCH 06, 2024, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM. Allotment of rights equity shares in dematerialised form: Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date. If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date i.e. March 12, 2024 or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 170 of the Letter of Offer. ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS TUESDAY, MARCH 12, 2024. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT OF MODIFICATION IN THE ISSUE CLOSING DATE; RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE. Registrar to the Issue Company Secretary and Compliance Officer Purva Sharegistry (India) Private Limited Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East), Mumbai, 400011, Maharashtra Contact Details: +91-22-4961 4132/- 91-22-3199 8810 Email: newissue@purvashare.com; Website: www.purvashare.com; Contact Person: Ms. Deepali Dhuri SEBI Registration Number: INR000001112 Mangalam Industrial Finance Limited Hall No.-1, M R Icon, Next to Milestone, Vasna, Bhayli Road, Vadodara-391410, Gujarat; Telephone No: +91 7203948909 Email: compliance@mifindia.com; Website: www.mifindia.com; Contact Person: Ms Kashish Purohit Company Secretary and Compliance Officer; For Mangalam Industrial Finance Limited On behalf of Board of Directors Sd/- KASHISH PUROHIT COMPANY SECRETARY AND COMPLIANCE OFFICER Place: Vadodara Date: February 26, 2024



# क्या है आरबीआई का नया पीटीपीएफसी?

अजिंक्य कावले

भारतीय रिजर्व बैंक (आरबीआई) वित्तीय क्षेत्र की कंपनियों के बीच डिजिटल सूचनाओं के आदान-प्रदान के लिए एक जरिया (प्लेटफॉर्म) तैयार कर रहा है। इस प्लेटफॉर्म की मदद से कर्जदाता संस्थानों के लिए झंझट मुक्त ऋण का आवंटन करना आसान हो जाएगा। एक प्रयोग के रूप में 'पब्लिक टैक प्लेटफॉर्म फॉर फ्रिक्शनलेस क्रेडिट' (पीटीपीएफसी) नाम से इस व्यवस्था की शुरुआत पिछले साल 17 अगस्त को हुई थी।

**कैसे काम करता है पीटीपीएफसी?**  
यह प्लेटफॉर्म 'प्लग ऐंड प्ले' (तत्काल उपयोग के लिए तैयार) प्रारूप पर काम करेगा। आरबीआई के अनुसार इस प्रारूप में एक मुक्त ढांचा, मुक्त ऐप्लिकेशन प्रोग्रामिंग इंटरफेस (एपीआई) एवं मानक होंगे जिनसे वित्तीय क्षेत्र की सभी इकाइयां जुड़ पाएंगी।

यह प्लेटफॉर्म कुछ इस तरह काम करेगा कि कर्जदाता संस्थान और स्टार्टअप इकाइयां इस प्लेटफॉर्म पर आकर विभिन्न तरह की जानकारीयां हासिल कर पाएंगी और ऋण आवंटन से जुड़े मसलों का समाधान कर पाएंगी। इस प्लेटफॉर्म के माध्यम से दुग्ध क्षेत्र को आर्बिट्रिट होने वाले ऋण, गिरवी मुक्त ऋण, लघु एवं मझोले उद्यम (एमएसएमई) ऋण, व्यक्तिगत ऋण (पर्सनल लोन), आवास ऋण आदि उपलब्ध होंगे। इन ऋणों के अलावा यह प्लेटफॉर्म प्रति ग्राहक 1,60,000 लाख रुपये तक के किसान क्रेडिट कार्ड ऋण आवंटन पर भी ध्यान दिया जाएगा।



### रिजर्व बैंक इनोवेशन हब बनेगा

- पीटीपीएफसी स्टार्टअप एवं कर्जदाता संस्थानों को दे रहा है 'प्लग ऐंड प्ले' की सुविधा
- यह प्लेटफॉर्म ऋण आवंटन के लिए जरूरी जानकारीयां एकत्र करेगा
- ऋण आवंटन पर लागत में कमी, त्वरित गति से आवंटन प्रमुख लक्ष्य
- रिजर्व बैंक इनोवेशन हब तैयार कर रहा पीटीपीएफसी

## पीटीपीएफसी पर किस तरह की होंगी जानकारीयां ?

इस प्लेटफॉर्म पर ऋण आवंटन के लिए जरूरी जानकारीयां मौजूद होंगी। मसलन, इस पर आधार ई-केवाईसी, आधार ई-साइनिंग एवं पैन सत्यापन जैसी सुविधाएं उपलब्ध होंगी। अकाउंट एग्रीगेटर (एए) द्वारा जुटाए गए खाते भी मौजूद रहेंगे।

यह प्लेटफॉर्म फिलहाल प्रयोग के तौर पर आजमाया जा रहा है। इस पर मध्य प्रदेश, तमिलनाडु, कर्नाटक, उत्तर प्रदेश के भूमि से जुड़े ऑकड़े उपलब्ध हैं। इनके अलावा मकान या जायदाद की खोज से जुड़ी जानकारीयां भी उपलब्ध कराई जा रही हैं।

दुग्ध व्यवसाय के लिए ऋण के मामले में कुछ खास सहकारी समितियों से जुड़ी जानकारीयां भी उपलब्ध हैं।

## पीटीपीएफसी के पीछे क्या है मकसद ?

आरबीआई ने 14 अगस्त, 2023 को जारी एक प्रेस विज्ञापि में कहा, 'डिजिटल माध्यम से ऋण आवंटित करने के लिए कुछ जानकारीयों की जरूरत होती है। ये जानकारीयां ग्राहकों के साथ मूल्यांकन के लिए जरूरी होती हैं और केंद्र एवं राज्य सरकारों, अकाउंट एग्रीगेटर,

बैंक, क्रेडिट इन्फॉर्मेशन कंपनियों, डिजिटल पहचान प्राधिकरणों आदि के पास उपलब्ध हैं। मगर ये एक जगह उपलब्ध नहीं हैं जिससे नियम-कायदों के अनुसार निर्बाध एवं समय पर ऋण आवंटन में मुश्किलें पेश आती हैं। केंद्रीय बैंक लागत कम करने, त्वरित आवंटन और ऋण सुविधाओं का दायरा बढ़ाने के लिहाज से ऋण आवंटन प्रक्रिया मजबूत करना चाहता है।'

## ग्राहकों के लिए कितना फायदेमंद ?

वित्तीय क्षेत्र की कंपनियों का कहना है कि इस प्लेटफॉर्म के इस्तेमाल से लागत कम हो सकती है और कर्जदाताओं को आसान दरों पर ऋण आवंटित करने में भी आसानी होती है। क्रेडिट फेयर के संस्थापक एवं मुख्य कार्याधिकारी आदित्य दमानी कहते हैं, 'आरबीआई पीटीपीएफसी के माध्यम से वित्तीय समावेशन को बढ़ावा दे रहा है। इस व्यवस्था के माध्यम से ऋण आवंटन की पूरी प्रक्रिया तकनीकी मदद से होगी, इसलिए किसी कर्जदाता के लिए उधारी पर लागत काफी कम हो सकती है। आरबीआई ऋण आवंटन में तकनीक के इस्तेमाल पर विशेष जोर दे रहा है।' आरबीआई की पूर्ण नियंत्रित इकाई रिजर्व बैंक इनोवेशन हब (आरबीआईएच) पीटीपीएफसी तैयार कर रहा है।

**सेंट्रल बैंक ऑफ इंडिया**  
**Central Bank of India**

**निवृत्ति आमंत्रण सूचना**

सेंट्रल बैंक ऑफ इंडिया "साइबर सुरक्षा ऑडिट एवं सीबीएस परियोजना तथा अन्य अनुमोनों की व्यापक लेखा परीक्षा एवं आउटसोर्स गतिविधियों की लेखा परीक्षा" आयोजित करने हेतु सर्ट-इन सूचीबद्ध फर्मों से प्रस्ताव के लिए अनुरोध करता है। अधिक जानकारी के लिए कृपया बैंक की वेबसाइट: [www.centralbankofindia.co.in](http://www.centralbankofindia.co.in) पर जाएं. प्रस्ताव जमा करने की अंतिम तिथि 22/03/2024 है।

स्थान: मुंबई **सहायक महाप्रबंधक**  
दिनांक: 26/02/2024

# MANGALAM INDUSTRIAL FINANCE LIMITED

**Corporate Identification Number: L65993WB1983PLC035815**

Mangalam Industrial Finance Limited ("Company" or "Issuer") was incorporated at Calcutta, on February 08, 1983 as a public limited company, under the Companies Act, 1956 and a Certificate of Incorporation was issued by the Registrar of Companies, West Bengal at Calcutta. Thereafter our Company obtained a Certificate of Commencement of Business on March 05, 1983. Our Registered Office has been shifted from MMS Chambers, 4A, Council House Street, 1st Floor, Room No: D1, Kolkata – 700 001, West Bengal to the current address on October 06, 2022. Our Company is registered under section 45-IA of The Reserve Bank of India Act, 1934 to commence/carry on the business of a Non-Banking Financial Institution. Our Company is registered with the Reserve Bank of India ("RBI") as Non-Systemically Important Non-Deposit taking Non-Banking Finance Companies (NSI-ND-NBFC), Investment and Credit Company ("ICC"). The registration number is B.05.02961 vide the Certificate of Registration dated 21.08.2001. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 34 of the Letter of Offer.

**Registered Office:** Old Nimta Road, Nandan Nagar, Belghoria, Kolkata, West Bengal – 700 083; Telephone No. +91 7203948909; Fax: N.A.; E-mail id: [compliance@mifindia.com](mailto:compliance@mifindia.com)

**Corporate Office:** Hall No.-1, M R Icon, Next to Milestone, Vasna, Bhayli Road, Vadodara-391410, Gujarat; Telephone No: +91 7203948909

**Contact Person:** Ms Kashish Purohit; Company Secretary and Compliance Officer  
E-mail: [compliance@mifindia.com](mailto:compliance@mifindia.com); Website: [www.mifindia.com](http://www.mifindia.com)

**OUR PROMOTERS: VETUKALLEL AVIRACHAN SOJAN, VENKATA RAMANA REVURU, YATIN SANJAY GUPTA, WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED AND GARUDA MART INDIA PRIVATE LIMITED**

ISSUE OF UP TO 12,38,92,721 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 3.95 (RUPEES THREE AND PAISE NINETY FIVE ONLY) PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 4893.76 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 (TWENTY ONE) RIGHTS EQUITY SHARES FOR EVERY 163 (ONE HUNDRED SIXTY THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 29, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 150 OF THE LETTER OF OFFER.

\* Assuming full subscription

### NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY

#### RIGHTS ISSUE OPEN

**Last date for receipt of Rights Issue Application forms is extended upto Tuesday, March 12, 2024**

|              |   |  |
|--------------|---|--|
| <b>ASBA*</b> | Simple, Safe, Smart way of Application – Make use of it!!!! | Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below. |
|--------------|---|--|

**PROCESS OF MAKING AN APPLICATION IN THE ISSUE:** In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 155 of the Letter of Offer.

*Kindly note that Non-Resident Investors can apply in this issue using the ASBA mode only.*

Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 155 of the Letter of Offer.

**LAST DATE FOR APPLICATION:** This is to inform the Eligible shareholders of the Company that the date of Closure of the Rights issue which opened on Monday, February 12, 2024 and scheduled to close on Monday, February 26, 2024 has now been extended by the Company from Monday, February 26, 2024 to Tuesday, March 12, 2024 in order to provide opportunity to shareholders to exercise the rights in the Rights Issue.

Accordingly, Last date of submission of the duly filled Rights Issue Application forms is extended upto Tuesday, March 12, 2024 (i.e. Issue Closing Date) PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE I.E. MARCH 06, 2024, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.

**Allotment of rights equity shares in dematerialised form:** Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date i.e. March 12, 2024 or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 170 of the Letter of Offer.

**ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS TUESDAY, MARCH 12, 2024. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT OF MODIFICATION IN THE ISSUE CLOSING DATE; RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

|   |  |
|---|--|
| <b>Registrar to the Issue</b>   | <b>Company Secretary and Compliance Officer</b>  |
|   |  |
| <b>Purva Sharegistry (India) Private Limited</b><br>Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East), Mumbai, 400011, Maharashtra<br>Contact Details: +91-22-4961 4132/ +91-22-3199 8810<br>Email: <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> ;<br>Website: <a href="http://www.purvashare.com">www.purvashare.com</a> ;<br>Contact Person: Ms. Deepali Dhuri<br>SEBI Registration Number: INR000001112 | <b>Mangalam Industrial Finance Limited</b><br>Hall No.-1, M R Icon, Next to Milestone, Vasna, Bhayli Road, Vadodara-391410, Gujarat; Telephone No: +91 7203948909<br>Email: <a href="mailto:compliance@mifindia.com">compliance@mifindia.com</a> ;<br>Website: <a href="http://www.mifindia.com">www.mifindia.com</a> ;<br>Contact Person: Ms Kashish Purohit<br>Company Secretary and Compliance Officer; |

For Mangalam Industrial Finance Limited  
On behalf of Board of Directors  
Sd/-  
**KASHISH PUROHIT**  
**COMPANY SECRETARY AND COMPLIANCE OFFICER**

(This is only an advertisement for information purposes and is not a prospectus announcement)

# M.V.K. AGRO FOOD PRODUCT LIMITED

Corporate Identity Number (CIN): U15316MH2018PLC304795

M.V.K. Agro Food Product Limited (the "Company") was incorporated on February 2, 2018 under the name and style of 'M.V.K. Agro Food Product Limited', a public limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated February 2, 2018 issued by the Deputy Registrar of Companies, Central Registration Centre. For details of change in Registered Office of our Company, please refer to the chapter titled "History and Certain Corporate Matters" on page 149 of this Prospectus.

**Registered Office:** 1GUT No. 44 and 46, Kusumnagar, At Post Waghalwada, Umari, Nanded – 431 807, Maharashtra, India  
**Telephone:** +91 862 309 4480 | **E-mail:** [info@mvkagrofood.com](mailto:info@mvkagrofood.com) | **Website:** [www.mvkagrofood.com](http://www.mvkagrofood.com);  
**Contact Person:** Swapna Rajaram Bansode, Company Secretary and Compliance Officer.  
**Corporate Office:** Not Applicable.

**OUR PROMOTERS: MAROTRAO VYANKATRAO KAWALE, SAGARBAI MAROTRAO KAWALE, GANESHRAO VYANKATRAO KAWALE, KISHANRAO VYANKATRAO KAWALE AND SANDIP MAROTRAO KAWALE**

## THE ISSUE

**PUBLIC ISSUE OF 54,90,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF THE COMPANY FOR CASH AT A PRICE OF ₹ 120/- PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 110- PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹ 6,588 LACS ("ISSUE") OUT OF THE ISSUE, 2,74,800 EQUITY SHARES AGGREGATING TO ₹ 329.76 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 52,15,200 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 120/- PER EQUITY SHARE AGGREGATING TO ₹ 6258.24 LAKHS IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35.44% AND 33.67%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 270 OF THE PROSPECTUS.**

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10 AND THE ISSUE PRICE IS 12.0 TIMES OF THE FACE VALUE**

The Offer is being made through the Fixed Price Process, in compliance with chapter IX of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") wherein minimum 50% of the Offer shall be available for allocation to Retail Individual Investors ("RILs") and the balance shall be offered to individual Applicants other than RILs and other Investors including QIBs, corporate bodies or institutions. For further details please refer the section titled "Issue Structure" on page 270 of the Prospectus.

## FIXED PRICE ISSUE AT ₹ 120.00 PER EQUITY SHARE

MINIMUM APPLICATION SIZE OF 1200 EQUITY SHARES AND IN MULTIPLES OF 1200 EQUITY SHARES THEREAFTER

|                      |   |
|----------------------|---|
| <b>ISSUE PROGRAM</b> | <b>OPENS ON: THURSDAY, FEBRUARY 29, 2024</b><br><b>CLOSES ON: MONDAY, MARCH 4, 2024</b> |
|----------------------|---|

|              |  |
|--------------|--|
| <b>ASBA*</b> | <b>Simple, Safe, Smart way of Application- Make use of it!!!</b><br>*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details check section on ASBA below. Mandatory in Public Issues from January 1, 2016. No cheque will be accepted.                       |
|              | <b>UPI – Now mandatory in ASBA for Retail Investors applying through Registered Brokers, DPs &amp; RTAs. Retail Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. ** Investors are required to ensure that the Bank Account used for applying is linked to their PAN.</b> |

\*\*UPI-Now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAs. Retail Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021.

ASBA has to be availed by all the investors except anchor investors. UPI maybe availed by (i) Retail Individual Investors applying in the Retail Portion, and (ii) Individual Non-Institutional Investors applying with an application size of up to ₹ 500,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and the Abridged Prospectus and the section "Issue Procedure" beginning on page 279 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the website of the National Stock Exchange of India Limited ("NSE") and in the General Information Document (GID). ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India ("SEBI") at [www.sebi.gov.in](http://www.sebi.gov.in).

\*\*List of banks supporting UPI is also available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in). For the list of UPI Apps and Banks live on IPO, please refer to [www.sebi.gov.in](http://www.sebi.gov.in). Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=40> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=34>) respectively, as updated from time to time. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue.

For Issue related grievance investors may contact: Horizon Management Private Limited, Mr. Manav Goenka, Tel: +91 33 4600 0607, E-mail: [smeipo@horizon.net.co](mailto:smeipo@horizon.net.co). For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: [ipc.upi@npci.org.in](mailto:ipc.upi@npci.org.in); HDFC Bank Limited at Tel: +91 22 30752927/28/2914 and Email: [siddharth.jadhav@hdfcbank.com](mailto:siddharth.jadhav@hdfcbank.com) and the Registrar to the Issue MAS Services Limited at Tel: +91 112 638 7281/83, 114 132 0335 and E-mail: [ipo@masserv.com](mailto:ipo@masserv.com). All investors shall participate in this issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 279 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

**PROPOSED LISTING:** The Equity Shares offered through the Prospectus are proposed to be listed on the Emerge Platform of The National Stock Exchange of India Limited ("NSE EMERGE"). Our Company has received 'In-principle' approval from NSE for the listing of the Equity Shares pursuant to letter dated February 16, 2024, for using its name in the Prospectus for listing of our shares. For the purposes of the Issue, the Designated Stock Exchange shall be the NSE EMERGE.

**DISCLAIMER CLAUSE OF SEBI:** Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Draft Prospectus was not filed with SEBI and SEBI has not issued any observation on Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 263 of the Prospectus.

**DISCLAIMER CLAUSE OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE."

**RISK TO INVESTORS:** Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to section titled "Risk Factors" appearing on page 24 of the Prospectus.

**BASIS OF ISSUE PRICE:** The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in chapter "Basis of Issue Price" on page 88 of the Prospectus is based on Company's Restated Financial Statements. Investors should also refer to the chapter titled "Risk Factors" and "Restated Financial Statements" on page 24 and 179 respectively of the Prospectus. The Independent Directors at a meeting recommended the Price noting that the Price is justified based on quantitative factors and key financial and operational performance indicators (KPIs) disclosed in "Basis for Issue Price" section vis-a-vis the weighted average cost of acquisition of past five primary issuances/secondary transactions disclosed in the "Basis of Issue Price" section.

**ADDITIONAL INFORMATION AS REQUIRED UNDER SECTION 30 OF THE COMPANIES ACT, 2013:**

**MAIN OBJECTS AS PER MEMORANDUM OF ASSOCIATION ("MOA") OF OUR COMPANY:** For information on the main objects of our Company, see "History and Certain Corporate Matters" on page 149 of the Prospectus and Clause III (A) of the MoA of our Company. The MoA is a material document for inspection in relation to the Offer.

**LIABILITY OF MEMBERS:** The Liability of members of Company is Limited.

**AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE:** The authorised, issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows:

a) Authorised Share Capital: ₹ 17,00,00,000 divided into 1,70,00,000 Equity Shares of ₹10 each.

b) Pre-Issue Issued, Subscribed & Paid-up Share Capital: ₹ 10,00,00,000 divided into 1,00,00,000 Equity Shares of ₹10 each.

For further details of the share capital and capital structure of the Company, please see "Capital Structure" on page 67 of the Prospectus.

**Name of the Signatories to the MoA of our Company and the number of Equity Shares held by them:**

a) Maroti Venkoba Kawale - 4,000 shares  
b) Ganesh Venkatrao Kawale - 1,000 shares  
c) Kishan Vyankatarao Kawale - 1,000 shares  
d) Sagarbai Marotrao Kawale - 1,000 shares  
e) Sandeep Maroti Kawale - 1,000 shares  
f) Prayagbai Vyankatrao Kawale - 1,000 shares  
g) Prameshwar Kishanrao Kawale - 1,000 shares

|  |   |   |
|--|---|---|
| <b>LEAD MANAGER TO THE OFFER</b>   | <b>REGISTRAR TO THE ISSUE</b>   | <b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b>   |
|  |   |   |
| <b>HORIZON MANAGEMENT PRIVATE LIMITED</b><br>19 R N Mukherjee Road, Main Building, 2nd Floor, Kolkata - 700 001, West Bengal, India.<br><b>Telephone:</b> +91 33 4600 0607<br><b>Facsimile:</b> +91 33 4600 0607<br><b>E-mail:</b> <a href="mailto:smeipo@horizon.net.co">smeipo@horizon.net.co</a><br><b>Website:</b> <a href="http://www.horizonmanagement.in">www.horizonmanagement.in</a><br><b>Investor grievance:</b> <a href="mailto:investor.relations@horizon.net.co">investor.relations@horizon.net.co</a><br><b>SEBI Registration Number:</b> INM000012926<br><b>Contact Person:</b> Manav Goenka | <b>MAS SERVICES LIMITED</b><br>T-34, 2nd Floor, Okhla Industrial Area, Phase-II, New Delhi - 110 020<br><b>Telephone:</b> +91 112 638 7281/83, 114 132 0335<br><b>Facsimile:</b> +91 112 638 7384<br><b>E-mail:</b> <a href="mailto:ipo@masserv.com">ipo@masserv.com</a><br><b>Website:</b> <a href="http://www.masserv.com">www.masserv.com</a><br><b>Investor grievance:</b> <a href="mailto:investor@masserv.com">investor@masserv.com</a><br><b>SEBI Registration No.:</b> INR000000049<br><b>Contact Person:</b> N. C. Pal | <b>M.V.K. AGRO FOOD PRODUCT LIMITED</b><br>M/s. Swapna Rajaram Bansode<br>GUT No. 44 and 46, Kusumnagar, At Post Waghalwada, Umari, Nanded – 431 807, Maharashtra, India<br><b>Telephone:</b> +91 862 309 4480<br><b>E-mail:</b> <a href="mailto:info@mvkagrofood.com">info@mvkagrofood.com</a><br><b>Website:</b> <a href="http://www.mvkagrofood.com">www.mvkagrofood.com</a><br><br>Investors can contact the Compliance Officer or the Registrar to the Offerin case of any pre-offeror post-offer related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc. |

**AVAILABILITY OF PROSPECTUS:** Investors should note that Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus is available at the website of Stock Exchange at [www.nseindia.com](http://www.nseindia.com), the website of Lead Manager at [www.horizonmanagement.in](http://www.horizonmanagement.in), the website of our Company at [www.mvkagrofood.com](http://www.mvkagrofood.com) and the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in).

**AVAILABILITY OF APPLICATION FORMS:** Application Forms can be obtained from the registered office of our Company and registered office of Lead Manager, Horizon Management Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.

**BANKERS TO THE OFFER / REFUND BANK / SPONSOR BANK:** HDFC Bank Limited

**CREDIT RATING:** As this is an offer for Equity Shares therefore no credit rating is applicable.

**DEBENTURE TRUSTEES:** As this is an offer for Equity Shares, the appointment of Debenture Trustees is not applicable.

**IPO GRADING:** Not applicable.

**DISCOUNT TO OFFER PRICE:** Not applicable.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

Issued by for **M.V.K. AGRO FOOD PRODUCT LIMITED**  
Sd/-  
**Swapna Rajaram Bansode**  
Company Secretary and Compliance Officer

**M.V.K. AGRO FOOD PRODUCT LIMITED** is proposing, subject to market conditions and other considerations, public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Mumbai, Maharashtra. **Investor should read the Prospectus carefully, including the Risk Factors on page 24 of the Prospectus before making any investment decision.** The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where those issues and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

Place: Nanded  
Date: February 24, 2024

A0B9AZ





सोमवार, दि. २६ फेब्रुवारी २०२४

मुंबई लक्षदीप

फिल्मी  
जागता

कलाकारांत बाकी काही नाही  
फक्त... संकर्षण कन्हाडेची पोस्ट चर्चेत

लावणी  
महाराष्ट्राची

प्रेक्षकांच्या भेटीला

आपल्या महाराष्ट्रातील प्रमुख लोकनृत्य म्हणजे 'लावणी'. लावणी म्हटलं की डोक्यांसमोर उभं राहतं ते ठसकेबाज नृत्य आणि लावण्यवतीची दिलखेचक अदा. लावणी नृत्य सादर करणं किंवा ते शिकणं ही पण एक कलाच आहे. लावणीच्या कार्यक्रमांना अजूनही तितकाच उर्दंड प्रतिसाद प्रेक्षकांकडून मिळतोय. लावणी हे नृत्य दिवसेंदिवस लोकप्रिय होत चाललं आहे. आपल्या महाराष्ट्राची कला जपणं हे प्रत्येक मराठी रसिक प्रेक्षकांचं कर्तव्य आहे असं म्हणायला सुद्धा हरकत नसेल.

लावणी ही लोककला जपण्यासाठी 'सन नेटवर्क'च्या 'सन मराठी' वाहिनीने देखील पुढाकार घेतला आहे. दोलकीची थाप आणि तुणतुण्यासोबत झंकारणार घुंगराचे वाहने पुन्हा एकदा जिवंत करणार महाराष्ट्राच्या लावणीचा सुवर्णकाळ. 'लावणी महाराष्ट्राची' हा नवीन मनोरंजक कार्यक्रम येत्या २५ फेब्रुवारीपासून दर रविवारी रात्री ९ वाजता सन मराठीवर सुरु होणार आहे.

नुकतीच, 'लावणी महाराष्ट्राची' या कार्यक्रमाची झलक सोशल मिडीयावर दाखवण्यात आली. या

कार्यक्रमात मराठी नॉरंजनसृष्टीतील लोकप्रिय आणि कलागुण संपन्न अशा अभिनेत्रींचा सहभाग असणार आहे. अभिनेत्री किशोरी शहाणे, सोनाली कुलकर्णी, स्नेहलता वसईकर, भार्गवी चिरमुले, मीरा जोशी यांच्या सुरेख सादरीकरणांमुळे या कार्यक्रमाची शोभा वाढणार हे नक्की. प्रेक्षक आणि कार्यक्रम यांना जोडून ठेवण्याचं काम निवेदक सुध्दा करत असतो तर या कार्यक्रमाचं निवेदन करण्याची जबाबदारी अभिनेते दिगंबर नाईक पेलणार आहेत. लावणी नृत्याच्या संदर्भात महाराष्ट्रातील अनेक संगीतकार,

कवी, आणि कलाकारांनी लावणीच्या क्षेत्रात काम केले आहेत. त्यांची कला आणि संगीत परंपरा महाराष्ट्रातल्या सांस्कृतिक विरासतीचा अमूल्य भाग आहे. आपल्या या कलेचा वारसा जपण्यासाठी सन मराठीने एक पाऊल उचललं आहे. तुम्ही सुध्दा नक्की पाहा 'लावणी महाराष्ट्राची' येत्या २५ फेब्रुवारीपासून दर रविवारी रात्री ९ वाजता फक्त 'सन मराठी'वर.



संकर्षण कन्हाडे हा मराठी मनोरंजन विश्वातील लोकप्रिय अभिनेता. संकर्षण सध्या मालिका, वेबसिरीज, नाटक, चित्रपट अशा विविध माध्यमांत कार्यरत आहे. याशिवाय संकर्षण कोणत्याही माध्यमात अभिनय करत असला, तरीही त्याने नाटकाची साथ सोडली नाहीय. संकर्षण सोशल मीडियावर त्याच्या आयुष्याबद्दल विविध अपडेट्स शेअर करत असतो. संकर्षणने नुकतीच एक पोस्ट लिहीलीय जी चर्चेत आहे.

संकर्षणने रंगभूमीला नमस्कार करतानाचा फोटो शेअर करून लिहीलंय की, तू म्हणशील तसं आज प्रयोग क्र. ३५०\* कंशनाथ घाणेकर, ठाण्यात ! लिहिलं प हिलं व्यावसायिक नाटक.. पहिलं बाळ ..

खूप प्रेम आहे माझं ह्या नाटकावर ! मला खूप वेगवेगळ्या अनुभव पदरात पडला.. निर्मात्याची भक्कम साथ, दिग्दर्शकाचं योग्यं व्हिजन, योग्यं सहकलाकारांची सुयोग्य साथ, प्रत्येक प्रयोग करताना आजचा पहिलाच आहे ह्या भावनेने, मन लाऊन प्रयोग करायची उर्जा. ईच्छा आणि प्रेक्षकांची साथ.

संकर्षण पुढे लिहीतो, वाह ! मज्जा आली .. येत राहाणार . नाटक मज्जा आहे .. नाटक आ नं द आहे . नाटकासारखं सुख नाही नाटकाईतकं जिवंत काही नाही . शरिरात आहे नाहीत त्या जाणीवांसह , मंचावर उभं रहावं .

**PUBLIC NOTICE**  
Notice is hereby given that MRS. JASAVANTI D SHAH is the owner and in the possession of the property being Flat No. 902/9th floor A Wing, Pant Nagar Preeti Co- Operative Housing Society Limited, Building No 7, 90 Feet Road, Pant Nagar Ghatkopar East Mumbai 400075, having Society Registration Number BOM/HSG/7810 OF 1980 within the registration district and sub district of Mumbai City and Mumbai Suburban District along with benefit of the deed and documents executed thereto. Previous chain agreement for sale between M/s. EXCEL DEVELOPERS (Developer) to MRS. JASAVANTI D SHAH & CHANDRALEKHA D SHAH pertaining to the said Flat is lost /mis-placed and not traceable after diligent efforts. Any person/s, legal heirs etc., having any claim, objection or rights, title, interest etc. of whatsoever nature in the said flat shall intimate to the undersigned and the society office with necessary supporting documentary evidence within 15 days from the publication hereof, thereafter my client shall complete the formalities of applying the duplicate copy and if needed sale the aforesaid Flat, without considering claims if any received after expiry of the said notice. Dated this 23rd day of February 2024  
Adv. Akhilesh Laksoo Rajbhar Advocate High Court Shop No 385, Powai Plaza Opp. Pizza hut, Hiranandani Garden, Powai, Mumbai 400076

**जाहीर सूचना**  
सर्वसामान्य जनेस येथे सूचित करण्यात येत आहे की, माझे अशील श्री. मोहम्मद युसुफ मोहम्मद इस्माईल मर्चंट व इतर हे फ्लॅट क्र.५०२, ५वा मजला, पंच अमृत कोहीसोलि. म्हणून ज्ञात सोसायटी, पंच मार्ग, यारी रोड, वसोवा, अंधेरी (पश्चिम), मुंबई-४०००६९ येथील जागेचे मालक असून त्यांच्याकडे वापर व ताबा अधिकार आहे. येथे सूचना देण्यात येत आहे की, माझ्या अशिलकडून जे.व्ही.जी फायनान्स प्रा.लि. आणि श्री. राकेश जगमोहन पांडचे (विक्रेता) यांच्या दरम्यान अ.क्र.बीडीआर-१/२८२१/१९९८ अंतर्गत नोंद असलेले दिनांक १३.०३.१९९८ रोजी रोजीचा मुळ श्रेणी करानामा आणि अनुक्रमांक ४६ ते ५० असलेले रु.५०/- प्रत्येकीचे रु.२५०/- चे एकूण शेअर्सचे मुळ भाग प्रमाणपत्र क्र.१० हरविले असल्याचे कळविले आहे.  
माझ्या अशिलाना वर नमुद दस्तावेज हरविलेकरीता जाहीर सूचना प्रसिद्ध करण्याची इच्छा आहे आणि माझ्या अशिलानी दिनांक १६.०२.२०२४ रोजी अनुक्रमे लापता नोंद क्र.२२४५५/२०२४ व २२४५८/२०२४ नुसार भागप्रमाणपत्र व करानामा हरविल्याची अर्जलातून पोलीस तक्रार केली आहे. माझ्या अशिलच्या वतीने मी सर्वसामान्य जनेस सर सूचना प्रसिद्ध करून कळवित आहे की, जर कोणता हरविलेले दस्तावेज सापडल्यास त्यांनी खातील पत्तावर आणुन द्यावे.  
सही/-  
संदीप जे. मोरे (वकील उच्च न्यायालय)  
१०१, रुम अलिश, १२१ मॅडिल टाउन,  
जे.पी. रोड, अंधेरी (पश्चिम),  
मुंबई-४०००६९.  
९८६९७०१२९४/९८८६९८१५७०९  
ईमेल:moremumbaigroup@gmail.com

**जाहीर सूचना**  
येथे सूचना देण्यात येत आहे की, मे, शोरीस्टार विल्डर्स, विल्डर्स आणि लाजवंती दलचंद अम्बाल व दलचंद सी. अम्बाल, खेदीदार यांच्या दरम्यान झालेला दिनांक ७ मार्च, २००८ रोजीचा मुळ करानामा (नोंदणी क्र.टीएनएस-१०-३०८७-२००८) (दस्तावेज क्र.१) आणि चिराग शांतीनगर कोहीसोलि. यांच्याद्वारे फ्लॅट क्र.५०२, क्षेत्रफल ७४० चौ.फु., ५वा मजला, इमारत क्र.ए-५८, सेक्टर १, चिराग शांतीनगर कोहीसोलि., शांतीनगर, मिरा रोड (पूर्व), जिहा ठाणे-४०११०७ (सदर फ्लॅट) या जागेबाबत विवर्ती रु.५०/- प्रत्येकीचे शेअर्स क्र.१३६ ते १४० असलेले मुळ भागप्रमाणपत्र क्र.०२८ (दस्तावेज क्र.२) हे हरवले आहेत आणि शोध घेऊनही सापडलेले नाही. आता लाजवंती दलचंद अम्बाल यांनी सोसायटी नामे चिराग शांतीनगर कोहीसोलि. यांच्याकडे दुरुम भागप्रमाणपत्र वित्तणासाठी अर्ज केला आहे. जर कोणी व्यक्तीस सदर फ्लॅट आणि सरर शेअर्स आणि/किंवा सरर दस्तावेज क्र.१ व दस्तावेज क्र.२ बाबत कोणताही दावा असल्यास त्यांनी त्यांचे दावा कागदपत्री पुराव्यांसह खातील स्वाक्षरीकर्ताकडे आजच्या तारखेपासून २१ दिवसांत कळवावे, अन्यथा कोणताही दावा अस्तित्वात नाही असे समजले जाईल.  
सही/-  
अॅड. अजित एम. राजगोळे  
विशाल कोहीसोलि., फ्लॅट क्र.२०७/सी-७,  
गोवाई, कोहीसोलि (प.), मुंबई-४०००९१.  
मोबाईल:९६९९२९१९१९  
टिकाप: मुंबई टिकाप: २६.०२.२०२४

## अमेरिकेत अभिनयाचं प्रशिक्षण घेतल्याचा जाण्वी कपूरला होतोय पश्चात्ताप



बॉलिवूडमध्ये अभिनयाबरोबरच आपल्या बोल्ड आणि ग्लॅमरस लूकमुळे कायम चर्चेत असणारी जान्वी कपूर ही लवकरच दाक्षिणात्य चित्रपटसृष्टीत पाऊल ठेवणार आहे. ज्युनिअर एनटीआर व सैफ अली खान यांच्यासह जान्वी लवकरच 'देवारा' या दाक्षिणात्य चित्रपटात झळकणार आहे. हिंदी चित्रपटसृष्टीत पदार्पण करण्यापूर्वी जान्वीने अमेरिकेत जाऊन अभिनयाचं रीतसर प्रशिक्षण घेतलं होतं. पण हे सगळं प्रशिक्षण निरर्थक होतं असा खुलासा नुकताच जान्वीने केला आहे.

नुकत्याच एका मुलाखतीदरम्यान अमेरिकेत जाण्यापेक्षा भारतात राहून इथल्या लोकांबद्दल, संस्कृतीबद्दल, भाषांबद्दल जाणून घ्यायला हवं होतं असं वक्तव्य जान्वीने केलं आहे. या सगळ्या गोष्टींचा तिला अभिनयात आणखी जास्त फायदा झाला असता हेदेखील तिने नमूद केलं आहे. मराठी चित्रपट 'सैराट'च्या हिंदी रीमेक 'धडक'मधून जान्वीने बॉलिवूडमध्ये पदार्पण केलं. त्याआधी तिने 'ली स्ट्रसबर्ग थिएटर एन्ड फिल्म इंस्टीट्यूट'मधून अभिनयाचे धडे गिरवले. अमेरिकेत घेतलेले प्रशिक्षण तिथल्या फिल्म इंडस्ट्रीला समोर ठेवून देण्यात आले होते, त्याचा फायदा भारतात येऊन काम करण्यात अजिबात झाला नाही असं जान्वीने स्पष्टपणे सांगितलं. 'द वीक'शी संवाद साधताना जान्वी म्हणाली, खरं सांगायचं झालं तर मी तिथे काहीच शिकले नाही. त्या ऑक्टिंग स्कूलची पद्धत ही त्यांच्या मुळांना धरून होती. तिथे ऑडिशन कशी घेतली जाते, कास्टिंग एजंटशी कशाप्रकारे संपर्क साधायचा यासाठी त्याचा उपयोग व्हायचा. पुढे जान्वी म्हणाली, हा वेळ जर मी आपल्या देशाबद्दल, लोकांबद्दल जाणून घ्यायला, भाषा शिकायला दिला असता तर त्याचा आणखी फायदा झाला असता, कारण शेवटी मी भारतीय लोकांची कथाच सादर करणार आहे.

| RFx Notice   |   |  |                   |                              |  |                                      |                            |
|--|---|--|-------------------|------------------------------|--|--------------------------------------|----------------------------|
| RFx NO.  | Name of Work (Short Description)  | Estimated Cost (Amt. in Rs.)           | EMD (Amt. in Rs.) | Date of Downloading (online) | Date of Submission of RFx Documents (online) | Date of Opening of RFx (If Possible) | Tender Fee incl. GST (Rs.) |
| 7000030030   | Procurement of 26 Nos. of valve cooling fans at 500kV HVDC Terminal Substation, Padghe. | INR 1,10,47,626.24/- (including taxes) | INR 1,10,475.26/- | 26.02.2024 from 00:00 hrs.   | 26.02.2024 to 04.03.2024 up to 10:00 hrs.    | 04.03.2024 at 11:00 hrs.             | INR 5900/-                 |
| For further details visit our website <a href="https://srmetender.mahatransco.in">https://srmetender.mahatransco.in</a><br><b>Contact Person:</b> - The Executive Engineer (Adm), HVDC RS (O&M) Circle, Padgha Mob No. 9011021483  |   |  |                   |                              |  |                                      |                            |
| 1. Relevant portions of the Rfx which the tenderers have to fill online would be available on aforesaid website.<br>2. Rfx Fee & EMD should be paid before <b>04.03.2024 upto 10:00 Hrs for Rfx No. 7000030030</b> online only and Scan copy of Transaction ID received after online payment should be submitted along with Technical Bid.<br>3. Rfx documents can be downloaded by online from aforesaid website.<br>4. Eligible contractor agencies should submit their bid well in advance instead of waiting till last date. MSETCL will not be responsible for non-submission of Bid due to any website related problems<br>5. In case of non-submission of RFx fees & EMD, the bidders will be disqualified.<br>6. All the bidders are requested to refer MSETCL web portal from time to time for the amendments/extensions etc. related to this tender. |   |  |                   |                              |  |                                      |                            |
| Superintending Engineer, HVDC RS(O&M) Circle Padghe  |   |  |                   |                              |  |                                      | Sd/-                       |

मुख्य कार्यालय - एम. एस. मीडिया अँड पब्लिकेशन प्रा. लि. करिता मुद्रक, प्रकाशक, व्ही.पी. चांदवडकर यांनी सोमानी प्रिंटिंग प्रेस, गाला नं. ३ आणि ४, अमिन इंडस्ट्रीअल इस्टेट, सोनावाला क्रॉस रोड, नं. २, जवाहर नगर फाटक ब्रीज, गोरेगाव (पूर्व), मुंबई-४०० ०६३ येथे छापून एम. एस. मीडिया अँड पब्लिकेशन प्रा. लि. केसर प्लाझा, ५०२ ए/बिंग, फ्लॉट नं.२३९, आर. डी. पी-६ म्हाडा लेआऊट, चारकोप, कांदिवली (प.), मुंबई ४०००६७ येथून प्रसिद्ध केले. दूरध्वनी : ०२२-२०८९१९७६, ०२२-२८६९७४५/४७, ०९८३३८९१८८८, ९८३३८५२१११ फॅक्स :२८६८२४४४ अंकात प्रसिद्ध झालेल्या बातम्या व लेख यापेक्षा वेगळे झालेल्या माराठी संपादक, संपादक सभेत असतीलच असे नाही. संपादक- डी. एन. शिंदे, कायदेविषयक सल्लागार- अॅड. भानुदास जगताप आणि एमकेएस लिंगल असोसिएट्स, RNI No. MAHAMAR/2001/05426. ई-मेल : mumbai.lakshadeep@gmail.com, lakshadeep@rediffmail.com/msmedia@rediffmail.com, mumbailakshadeepnews@gmail.com.

**niFL**

**MANGALAM INDUSTRIAL FINANCE LIMITED**

Corporate Identification Number: L65993WB1983PLC035815

Mangalam Industrial Finance Limited ("Company" or "Issuer") was incorporated at Calcutta, on February 08, 1983 as a public limited company, under the Companies Act, 1956 and a Certificate of Incorporation was issued by the Registrar of Companies, West Bengal at Calcutta. Thereafter our Company obtained a Certificate of Commencement of Business on March 05, 1983. Our Registered Office has been shifted from MMS Chambers, 4A, Council House Street, 1st Floor, Room No: D1, Kolkata – 700 001, West Bengal to the current address on October 06, 2022. Our Company is registered under section 45-IA of The Reserve Bank of India Act, 1934 to commence/carry on the business of a Non-Banking Financial Institution. Our Company is registered with the Reserve Bank of India ("RBI") as Non-Systemically Important Non-Deposit taking Non-Banking Finance Companies (NSI-ND-NBFC), Investment and Credit Company ("ICC"). The registration number is B.05.02961 vide the Certificate of Registration dated 21.08.2001. For details of changes in the name and registered office of our Company, refer chapter titled "General Information" on page 34 of the Letter of Offer.  
**Registered Office:** Old Nimta Road, Nandan Nagar, Belghoria, Kolkata, West Bengal – 700 083; Telephone No. +91 7203948909; Fax: N.A.; E-mail id: [compliance@miflindia.com](mailto:compliance@miflindia.com)  
**Corporate Office:** Hall No.-1, M R Icon, Next to Milestone, Vasna, Bhayli Road, Vadodara-391410, Gujarat; Telephone No: +91 7203948909  
**Contact Person:** Ms Kashish Purohit; Company Secretary and Compliance Officer  
E-mail: [compliance@miflindia.com](mailto:compliance@miflindia.com); Website: [www.miflindia.com](http://www.miflindia.com)

**OUR PROMOTERS: VETTU KALLEL AVRACHAN SOJAN, VENKATA RAMANA REVURU, YATIN SANJAY GUPTA, WARDWIZARD SOLUTIONS INDIA PRIVATE LIMITED AND GARUDA MART INDIA PRIVATE LIMITED**

ISSUE OF UP TO 12,38,92,721 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 3.95 (RUPEES THREE AND PAISE NINETY FIVE ONLY) PER RIGHTS EQUITY SHARE AGGREGATING UP TO ₹ 4893.76 LAKHS ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 21 (TWENTY ONE) RIGHTS EQUITY SHARES FOR EVERY 163 (ONE HUNDRED SIXTY THREE) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON MONDAY, JANUARY 29, 2024 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 150 OF THE LETTER OF OFFER.  
\* Assuming full subscription

**NOTICE TO ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY**

**RIGHTS ISSUE OPEN**

**Last date for receipt of Rights Issue Application forms is extended upto Tuesday, March 12, 2024**

|              |  |  |
|--------------|--|--|
| <b>ASBA*</b> | Simple, Safe, Smart way of Application – Make use of it!!! | Applications Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For details, check section on ASBA below. |
|--------------|--|--|

PROCESS OF MAKING AN APPLICATION IN THE ISSUE: In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI Rights Issue Circulars and ASBA Circulars, all investors desiring to make an application in this issue are mandatorily required to use the ASBA process: Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 155 of the Letter of Offer.  
*Kindly note that Non-Resident Investors can apply in this Issue using the ASBA mode only.*  
Investors should carefully read the provisions applicable to such applications before making their application through ASBA. For details of procedure for application by the resident eligible shareholders holding equity shares in physical form as on record date, please see "Making of an application by eligible equity shareholders holding equity shares in physical form" on page 155 of the Letter of Offer.  
**LAST DATE FOR APPLICATION:** This is to inform the Eligible shareholders of the Company that the date of Closure of the Rights issue which opened on Monday, February 12, 2024 and scheduled to close on Monday, February 26, 2024 has now extended by the Company from Monday, February 26, 2024 to Tuesday, March 12, 2024 in order to provide opportunity to shareholders to exercise the rights in the Rights Issue.  
Accordingly, Last date of submission of the duly filled Rights Issue Application forms is extended upto Tuesday, March 12, 2024 (i.e. Issue Closing Date) PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE I.E. MARCH 06, 2024, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM.  
**Allotment of rights equity shares in dematerialised form:** Please note that the rights equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such investor on the record date.  
If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date i.e. March 12, 2024 or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 170 of the Letter of Offer.  
**ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY WHO ARE ENTITLED TO APPLY FOR THE RIGHTS ISSUE ARE REQUESTED TO TAKE NOTE OF THE ISSUE CLOSURE DATE AS TUESDAY, MARCH 12, 2024. ACCORDINGLY, THERE IS NO CHANGE IN THE LETTER OF OFFER, ABRIDGED LETTER OF OFFER, STATUTORY ADVERTISEMENT, ENTITLEMENT LETTER AND APPLICATION FORM EXCEPT OF MODIFICATION IN THE ISSUE CLOSING DATE; RESULTANT CHANGE IN THE INDICATIVE TIMELINE OF POST ISSUE ACTIVITIES ON ACCOUNT OF EXTENSION OF ISSUE CLOSING DATE.**

|  |   |
|--|---|
| <b>Registrar to the Issue</b>  | <b>Company Secretary and Compliance Officer</b>   |
|  |   |
| <b>Purva Sharegistry (India) Private Limited</b><br>Unit No. 9, Ground Floor, Shiv Shakti Industrial Estate, J.R. Boricha Marg, Lower Parel (East), Mumbai, 400011, Maharashtra<br>Contact Details: +91-22-4961 4132/+91-22-3199 8810<br>Email: <a href="mailto:newissue@purvashare.com">newissue@purvashare.com</a> ; Website: <a href="http://www.purvashare.com">www.purvashare.com</a><br>Contact Person: Ms. Deepali Dhuri<br>SEBI Registration Number: INR0000001112 | <b>Mangalam Industrial Finance Limited</b><br>Hall No.-1, M R Icon, Next to Milestone, Vasna, Bhayli Road, Vadodara-391410, Gujarat; Telephone No: +91 7203948909<br>Email: <a href="mailto:compliance@miflindia.com">compliance@miflindia.com</a> ; Website: <a href="http://www.miflindia.com">www.miflindia.com</a><br>Contact Person: Ms Kashish Purohit<br>Company Secretary and Compliance Officer; |

For Mangalam Industrial Finance Limited  
On behalf of Board of Directors

Sd/-  
KASHISH PUROHIT  
COMPANY SECRETARY AND COMPLIANCE OFFICER

Place: Vadodara  
Date: February 26, 2024